

Date:

Substitute Form Request for Taxpayer Do not send this Form to the IRS. W-9 Identification Number and certification Please complete the following information. Federal law requires Delta Dental to obtain this information when making reportable payment(s) to you. Failure to provide this information may result in a 28 percent federal income tax backup withholding applied to your payments, and you may be subject to a \$50.00 penalty imposed by the Internal Revenue Service under section 6723. Instructions: Complete Part 1: Complete the row of boxes that corresponds to your tax status. Complete Part 2: Complete only if you are exempt from Form 1099 reporting. Complete Part 3: Sign and date the form, and return it to Delta Dental at the address below. Part 1 Tax Status (Complete one row of boxes only) INDIVIDUALS: Individual Name: Individual's Social Security Number: **SOLE PROPRIETOR:** Note: A sole proprietor may have a "doing business as" trade name, but the legal name is the name of the business owner as it appears on your Social Security card. Business Owner's Name (legal name as it Business Owner's Social Security | Doing Business As or Trade Name appears on the business tax return) Number or TIN PARTNERSHIP: Name of Partnership (legal name as it appears Partnership's Employer Doing Business As or Trade Name on the business tax return) Identification Number Corporation, Exempt Charity, or other Entity: Note: A corporation may use an abbreviated name or its initials elsewhere, but its legal name is the name as it appears on the IRS EIN (employer identification number) confirmation letter Name of Corporation or Entity (legal name as it appears on the business tax return) Employer Identification Number Part 2 Exemption If exempt from Form 1099 reporting, check the box and circle the qualifying reason below. 1. Corporation - however, there is NO exemption for medical and health care payments or payments for legal services 2. Tax Exempt Charity under 501(a), or IRA 3. The United States or any of its agencies or instrumentalities 4. A state, the District of Columbia, a possession of the United States or any of their political subdivisions Part 3 Certification I certify under penalties of perjury, that the tax identification number I have provided is correct and that I am a U.S. person (including a U.S. resident alien) Effective date for above business: Signature of person completing this form: Name and title of person completing this form (please print): Street State: Zip Code:

Telephone Number: